# LICS 2021 "Inspirational Lecture": Pseudo-Boolean Solving 

Jakob Nordström<br>University of Copenhagen and Lund University

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## Pseudo-Boolean?

Pseudo-Boolean (PB) function: $f:\{0,1\}^{n} \rightarrow \mathbb{R}$
Studied since 1960s in operations research and 0-1 integer linear programming [BH02]

Such a function $f$ can always be represented as polynomial
Restriction for this lecture: $f$ represented as linear form
Many problems expressible as optimizing value of linear pseudo-Boolean function under linear pseudo-Boolean constraints

## Pseudo-Boolean vs. SAT

- PB format richer than conjunctive normal form (CNF)


## Compare

$$
x_{1}+x_{2}+x_{3}+x_{4}+x_{5}+x_{6} \geq 3
$$

and

$$
\begin{aligned}
& \left(x_{1} \vee x_{2} \vee x_{3} \vee x_{4}\right) \wedge\left(x_{1} \vee x_{2} \vee x_{3} \vee x_{5}\right) \wedge\left(x_{1} \vee x_{2} \vee x_{3} \vee x_{6}\right) \\
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- Yet close enough to SAT to benefit from SAT solving advances
- Also possible synergies with 0-1 integer linear programming (ILP)


## Outline of Lecture

(1) Preliminaries

- Pseudo-Boolean Constraints
- Pseudo-Boolean Solving and Optimization
(2) Conflict-Driven Pseudo-Boolean Solving
- The Conflict-Driven Paradigm
- Pseudo-Boolean Reasoning Using Saturation
- Pseudo-Boolean Reasoning Using Division
(3) Going Beyond the State of the Art?
- Other Pseudo-Boolean Reasoning Rules
- Challenges
- Some Further References


## Pseudo-Boolean Constraints and Normalized Form

For us, pseudo-Boolean constraints are always 0-1 integer linear constraints

$$
\sum_{i} a_{i} \ell_{i} \bowtie A
$$

- $\bowtie \in\{\geq, \leq,=,>,<\}$
- $a_{i}, A \in \mathbb{Z}$
- literals $\ell_{i}: x_{i}$ or $\bar{x}_{i}$ (where $x_{i}+\bar{x}_{i}=1$ )
- variables $x_{i}$ take values $0=$ false or $1=$ true


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Convenient to use normalized form [Bar95] (without loss of generality)

$$
\sum_{i} a_{i} \ell_{i} \geq A
$$

- constraint always greater-than-or-equal
- $a_{i}, A \in \mathbb{N}$
- $A=\operatorname{deg}\left(\sum_{i} a_{i} \ell_{i} \geq A\right)$ referred to as degree (of falsity)


## Some Types of Pseudo-Boolean Constraints

(1) Clauses are pseudo-Boolean constraints

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(3) General constraints

$$
x_{1}+2 \bar{x}_{2}+3 x_{3}+4 \bar{x}_{4}+5 x_{5} \geq 7
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## Conversion to Normalized Form: Example

Normalized form used for convenience and without loss of generality

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-x_{1}+2 x_{2}-3 x_{3}+4 x_{4}-5 x_{5}<0
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(3) Replace $-\ell$ by $-(1-\bar{\ell})$ [where we define $\overline{\bar{x}} \doteq x$ ]

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x_{1}-2\left(1-\bar{x}_{2}\right)+3 x_{3}-4\left(1-\bar{x}_{4}\right)+5 x_{5} & \geq 1 \\
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(9) Replace " $=$ " by two inequalities " $\geq$ " and " $\leq$ "

## Formulas, Decision Problems, and Optimization Problems

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Conjunction of pseudo-Boolean constraints
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This lecture:

- Focus on pseudo-Boolean solving
- But not hard to extend to (simple) optimization algorithm


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Find $H \subseteq \mathcal{U}$ such that

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Note: In all of these examples, the problem is to

- optimize a linear function
- subject to a CNF formula (all constraints are clausal)

Already expressive framework!

## A Quick Recap of Modern SAT Solving

DPLL method [DP60, DLL62]

- Assign values to variables (in some smart way)
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## CDCL Main Loop Pseudocode

## $\operatorname{CDCL}(F)$

$1 \mathcal{D} \leftarrow F$; // initialize clause database to contain formula
$2 \rho \leftarrow \emptyset$; // initialize assignment trail to empty
3 forever do
4 if $\rho$ falsifies some clause $C \in \mathcal{D}$ then
$A \leftarrow \operatorname{analyzeConflict}(\mathcal{D}, \rho, C)$;
if $A=\perp$ then output UNSATISFIABLE and exit;
else
add $A$ to $\mathcal{D}$ and backjump by shrinking $\rho$;
else if exists clause $C \in \mathcal{D}$ unit propagating $x$ to $b \in\{0,1\}$ under $\rho$ then add propagated assignment $x \stackrel{D}{=} b$ to $\rho$;
else if time to restart then $\rho \leftarrow \emptyset$; else if time for clause database reduction then erase (roughly) half of learned clauses in $\mathcal{D} \backslash F$ from $\mathcal{D}$
else if all variables assigned then output SATISFIABLE and exit; else
use decision scheme to choose assignment $x \stackrel{\text { d }}{=} b$ to add to $\rho$;

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## Conflict Analysis Pseudocode

## analyzeConflict( $\left.\mathcal{D}, \rho, C_{\text {confi }}\right)$

$1 C_{\text {learn }} \leftarrow C_{\text {conff }}$;
2 while $C_{\text {learn }}$ not UIP clause and $C_{\text {learn }} \neq \perp$ do
$3 \quad \ell \leftarrow$ literal assigned last on trail $\rho$;
4
5
if $\ell$ propagated and $\bar{\ell}$ occurs in $C_{\text {learn }}$ then
$C_{\text {reason }} \leftarrow$ reason $(\ell, \rho, \mathcal{D})$;
$C_{\text {learn }} \leftarrow \operatorname{resolve}\left(C_{\text {learn }}, C_{\text {reason }}\right)$;
$\rho \leftarrow \rho \backslash\{\ell\} ;$
8 return $C_{\text {learn }}$;

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## Conversion to disjunctive clauses

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Native reasoning with pseudo-Boolean constraints

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- Variable assignments
(1) Always propagate forced assignment if possible
(2) Otherwise make assignment using decision heuristic
- At conflict
(1) Do conflict analysis to derive new constraint
(2) Add new constraint to constraint database
(3) Backjump by rolling back decisions so that learned constraint propagates asserting literal (flipping it to opposite value)


## Propagation, Conflict, and Slack

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Consider $C \doteq x_{1}+2 \bar{x}_{2}+3 x_{3}+4 \bar{x}_{4}+5 x_{5} \geq 7$

| $\rho$ | $\operatorname{slack}(C ; \rho)$ | comment |
| :--- | :--- | :--- |
|  |  |  |
|  |  |  |

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$$
\operatorname{slack}\left(\sum_{i} a_{i} \ell_{i} \geq A ; \rho\right)=\sum_{\ell_{i} \text { not falsified by } \rho} a_{i}-A
$$

Consider $C \doteq x_{1}+2 \bar{x}_{2}+3 x_{3}+4 \bar{x}_{4}+5 x_{5} \geq 7$

| $\rho$ | $\operatorname{slack}(C ; \rho)$ | comment |
| :---: | ---: | :--- |
| $\}$ | 8 |  |
| $\left\{\bar{x}_{5}\right\}$ | 3 | propagates $\bar{x}_{4}$ (coefficient > slack) |

## Propagation, Conflict, and Slack

Let $\rho$ current assignment of solver (a.k.a. trail)
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Note: constraint can be conflicting though not all variables assigned

## Conflict Analysis Invariant

Consider example CDCL conflict analysis from SAT solving lecture

$$
(p \vee \bar{u}) \wedge(q \vee r) \wedge(\bar{r} \vee w) \wedge(u \vee x \vee y) \wedge(x \vee \bar{y} \vee z) \wedge(\bar{x} \vee z) \wedge(\bar{y} \vee \bar{z}) \wedge(\bar{x} \vee \bar{z}) \wedge(\bar{p} \vee \bar{u})
$$



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$r \stackrel{q \vee r}{=} 1$
।------


| $x \stackrel{\mathrm{~d}}{=} 0$ |
| :---: |
| $-\bar{u} \vee \bar{\vee}-\bar{\vee} \bar{y}-$ |

'y =-1।

-     - -----
$z \stackrel{x \vee \overline{\bar{y}} \vee z}{=} 1$


Assignment "left on trail" always falsifies derived clause
${ }^{--} \overline{\bar{y}} \vee \bar{z}^{--} \quad \bar{y} \vee \bar{z}$ falsified by
$\bar{y} \vee \bar{z}$ falsified by

$$
\text { trail } \rho=\{\bar{p}, \bar{u}, \bar{q}, r, w, \bar{x}, y, z\}
$$

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Consider example CDCL conflict analysis from SAT solving lecture $(p \vee \bar{u}) \wedge(q \vee r) \wedge(\bar{r} \vee w) \wedge(u \vee x \vee y) \wedge(x \vee \bar{y} \vee z) \wedge(\bar{x} \vee z) \wedge(\bar{y} \vee \bar{z}) \wedge(\bar{x} \vee \bar{z}) \wedge(\bar{p} \vee \bar{u})$


$$
\begin{aligned}
& x \vee \bar{y} \text { falsified by } \\
& \text { trail }^{\prime} \rho^{\prime}=\{\bar{p}, \bar{u}, \bar{q}, r, w, \bar{x}, y\} \\
& \bar{y} \vee \bar{z} \text { falsified by } \\
& \text { trail } \rho=\{\bar{p}, \bar{u}, \bar{q}, r, w, \bar{x}, y, z\}
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| $p \stackrel{\text { d }}{=} 0$ |
| :---: |
| $u \stackrel{p \vee \bar{u}}{=} 0$ |
| $q \stackrel{\text { d }}{=} 0$ |

qVr
$r \stackrel{q \vee r}{=} 1$
เー-------」
$\left\llcorner_{-}^{\underline{w}} \stackrel{\bar{r} \vee w}{=}-1\right.$

| $x \stackrel{\mathrm{~d}}{=} 0$ |
| :---: |
| $-\bar{u} \overline{-x} \bar{\vee} \bar{y}-$ |



$z^{x \vee \underline{y} \vee} 1$
$1^{--} \overline{\bar{y}} \vee \bar{z}^{-}$
ᄂ _ _ $\perp_{-}$_


Assignment "left on trail" always falsifies derived clause

## Conflict Analysis Invariant

Consider example CDCL conflict analysis from SAT solving lecture $(p \vee \bar{u}) \wedge(q \vee r) \wedge(\bar{r} \vee w) \wedge(u \vee x \vee y) \wedge(x \vee \bar{y} \vee z) \wedge(\bar{x} \vee z) \wedge(\bar{y} \vee \bar{z}) \wedge(\bar{x} \vee \bar{z}) \wedge(\bar{p} \vee \bar{u})$

| $p \stackrel{\text { d }}{=} 0$ |
| :---: |
| $u^{p \vee \bar{u}}=0$ |
| $q \stackrel{\text { d }}{=} 0$ |

$r \stackrel{q \vee r}{=} 1$
$\llcorner-\quad \underset{-}{ }=$
${ }^{-} \bar{r} \vee w_{1}$


| $x \stackrel{\mathrm{~d}}{=} 0$ |
| :---: |
| $-\bar{u} \vee \stackrel{-}{\underline{\vee} \vee} \bar{y}-$ |



। $\bar{x} \vee \bar{y} \vee \bar{z}-$

------
ᄂ _ _ $\perp_{\text {_ }}$ ।

Assignment "left on trail" always falsifies derived clause
$\Rightarrow$ derived clause
"explains" conflict

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| $p \stackrel{\text { d }}{=} 0$ |
| :---: |
| $u^{p \vee \bar{u}}=0$ |
| $q \stackrel{\text { d }}{=} 0$ |

$r \stackrel{q \vee r}{=} 1$ ட-_=-_-
$\mathfrak{w}_{-}^{\bar{r} \vee w}=$

| $x \stackrel{\mathrm{~d}}{=} 0$ |
| :---: |
| $-\bar{u} \overline{\mathrm{v}} \overline{\mathrm{v}} \bar{y}-1$ |
| $y$ |

$y^{u \vee x \vee y}=$

$i^{-} \overline{\bar{y}}, \bar{z}$
$L_{-}+\frac{1}{-}$

Assignment "left on trail" always falsifies derived clause
$\Rightarrow$ derived clause "explains" conflict

Terminate analysis when explanation "looks nice"

## Conflict Analysis Invariant

Consider example CDCL conflict analysis from SAT solving lecture $(p \vee \bar{u}) \wedge(q \vee r) \wedge(\bar{r} \vee w) \wedge(u \vee x \vee y) \wedge(x \vee \bar{y} \vee z) \wedge(\bar{x} \vee z) \wedge(\bar{y} \vee \bar{z}) \wedge(\bar{x} \vee \bar{z}) \wedge(\bar{p} \vee \bar{u})$

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| :---: |
| $u \stackrel{p \vee \bar{u}}{=} 0$ |
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$r \stackrel{q \vee r}{=} 1$

$\left\llcorner\underline{w}_{-}^{\bar{r} \bigvee w}=1\right.$

$u \vee x$ falsified by
trail $\rho^{\prime \prime}=\{\bar{p}, \bar{u}, \bar{q}, r, w, \bar{x}\}$
$x \vee \bar{y}$ falsified by
trail $\rho^{\prime}=\{\bar{p}, \bar{u}, \bar{q}, r, w, \bar{x}, y\}$
$\bar{y} \vee \bar{z}$ falsified by trail $\rho=\{\bar{p}, \bar{u}, \bar{q}, r, w, \bar{x}, y, z\}$

Assignment "left on trail" always falsifies derived clause
$\Rightarrow$ derived clause
"explains" conflict
Terminate analysis when explanation "looks nice"

Namely: after backjump, some variable guaranteed to flip

## Generalized Resolution

Can mimic resolution step

$$
\frac{x \vee \bar{y} \vee z \quad \bar{y} \vee \bar{z}}{x \vee \bar{y}}
$$

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$$
\frac{x \vee \bar{y} \vee z \quad \bar{y} \vee \bar{z}}{x \vee \bar{y}}
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by adding clauses as pseudo-Boolean constraints

$$
\frac{x+\bar{y}+z \geq 1 \quad \bar{y}+\bar{z} \geq 1}{x+2 \bar{y} \geq 1}
$$

(Recall $z+\bar{z}=1$ )

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Can mimic resolution step

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$$

(Recall $z+\bar{z}=1$ )

Generalized resolution rule (from [Hoo88, Hoo92])
Positive linear combination so that some variable cancels

$$
\frac{a_{1} x_{1}+\sum_{i \geq 2} a_{i} \ell_{i} \geq A \quad b_{1} \bar{x}_{1}+\sum_{i \geq 2} b_{i} \ell_{i} \geq B}{\sum_{i \geq 2}\left(\frac{c}{a_{1}} a_{i}+\frac{c}{b_{1}} b_{i}\right) \ell_{i} \geq \frac{c}{a_{1}} A+\frac{c}{b_{1}} B-c}\left[c=\operatorname{lcm}\left(a_{1}, b_{1}\right)\right]
$$

## Saturation

Actually, not quite the right constraint in mimicking of resolution

$$
\frac{x+\bar{y}+z \geq 1 \quad \bar{y}+\bar{z} \geq 1}{x+2 \bar{y} \geq 1}
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## Saturation rule

$$
\frac{\sum_{i} a_{i} \ell_{i} \geq A}{\sum_{i} \min \left\{a_{i}, A\right\} \cdot \ell_{i} \geq A}
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Sound over integers, not over reals (need such rules for SAT solving)

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$$

Sound over integers, not over reals (need such rules for SAT solving)
[Generalized resolution as defined in [Hoo88, Hoo92] includes fix above, but convenient here to make the two separate steps explicit]

## Analyze Conflict with Generalized Resolution + Saturation!

$$
\begin{aligned}
& C_{1} \doteq 2 x_{1}+2 x_{2}+2 x_{3}+x_{4} \geq 4 \\
& C_{2} \doteq 2 \bar{x}_{1}+2 \bar{x}_{2}+2 \bar{x}_{3} \geq 3
\end{aligned}
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Trail $\rho=\left\{x_{1} \stackrel{\text { d }}{=} 0, x_{2} \stackrel{C_{1}}{=} 1, x_{3} \stackrel{C_{1}}{=} 1\right\} \Rightarrow$ Conflict with $C_{2}$ (Note: same constraint can propagate several times!)

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- Resolve reason $\left(x_{3}, \rho\right)=C_{1}$ with $C_{2}$ over $x_{3}$ to get resolve $\left(C_{1}, C_{2}, x_{3}\right)$

$$
\frac{2 x_{1}+2 x_{2}+2 x_{3}+x_{4} \geq 4 \quad 2 \bar{x}_{1}+2 \bar{x}_{2}+2 \bar{x}_{3} \geq 3}{x_{4} \geq 1}
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$$

- Applying saturate $\left(x_{4} \geq 1\right)$ does nothing


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$$

- Applying saturate $\left(x_{4} \geq 1\right)$ does nothing
- Non-negative slack w.r.t. $\rho^{\prime}=\left\{x_{1} \stackrel{\text { d }}{=} 0, x_{2} \stackrel{C_{1}}{=} 1\right\}$ - not conflicting!


## What Went Wrong? And What to Do About It?

## Accident report

- Generalized resolution sound over the reals
- Given $\rho^{\prime}=\left\{x_{1}=0, x_{2}=1\right\}$, over the reals have
- $C_{1} \doteq 2 x_{1}+2 x_{2}+2 x_{3}+x_{4} \geq 4$ propagates $x_{3} \geq \frac{1}{2}$
- $C_{2} \doteq 2 \bar{x}_{1}+2 \bar{x}_{2}+2 \bar{x}_{3} \geq 3$ satisfied by $x_{3} \leq \frac{1}{2}$
- So after resolving away $x_{3}$ no conflict left!


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- So after resolving away $x_{3}$ no conflict left!


## Remedial action

- Strengthen propagation to $x_{3} \geq 1$ also over the reals
- I.e., want reason $C$ with $\operatorname{slack}\left(C ; \rho^{\prime}\right)=0$
- Fix (non-obvious): Apply weakening

$$
\text { weaken }\left(\sum_{i} a_{i} \ell_{i} \geq A, \ell_{j}\right) \doteq \sum_{i \neq j} a_{i} \ell_{i} \geq A-a_{j}
$$

to reason constraint and then saturate

- Approach in [CK05] (goes back to observations in [Wil76])


## Try to Reduce the Reason Constraint

$$
\begin{aligned}
& C_{1} \doteq 2 x_{1}+2 x_{2}+2 x_{3}+x_{4} \geq 4 \\
& C_{2} \doteq 2 \bar{x}_{1}+2 \bar{x}_{2}+2 \bar{x}_{3} \geq 3
\end{aligned}
$$

Trail $\rho=\left\{x_{1} \stackrel{\text { d }}{=} 0, x_{2} \stackrel{C_{1}}{=} 1, x_{3} \stackrel{C_{1}}{=} 1\right\} \Rightarrow$ Conflict with $C_{2}$
Let's try to
(1) Weaken reason on non-falsified literal (but not last propagated)
(2) Saturate weakened constraint
(3) Resolve with conflicting constraint over propagated literal

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- Resolve with conflicting constraint over propagated literal

$$
\begin{aligned}
& \text { weaken } x_{2} \frac{2 x_{1}+2 x_{2}+2 x_{3}+x_{4} \geq 4}{2 x_{1}+2 x_{3}+x_{4} \geq 2} \\
& \quad \text { saturate } \frac{2 x_{1}}{2 x_{1}+2 x_{3}+x_{4} \geq 2} \quad 2 \bar{x}_{1}+2 \bar{x}_{2}+2 \bar{x}_{3} \geq 3 \\
& \text { resolve } x_{3} \frac{\bar{x}_{2}+x_{4} \geq 1}{}
\end{aligned}
$$

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& \qquad \text { saturate } \frac{2 \bar{x}_{1}+2 \bar{x}_{2}+2 \bar{x}_{3} \geq 3}{2 x_{1}+2 x_{3}+x_{4} \geq 2} \\
& \text { resolve } x_{3} \frac{2 \bar{x}_{2}+x_{4} \geq 1}{}
\end{aligned}
$$

Bummer! Still non-negative slack - not conflicting

## Try Again to Reduce the Reason Constraint. . .

$$
\begin{aligned}
& C_{1} \doteq 2 x_{1}+2 x_{2}+2 x_{3}+x_{4} \geq 4 \\
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$$
\begin{aligned}
& \text { weaken }\left\{x_{2}, x_{4}\right\} \begin{array}{l}
\frac{2 x_{1}+2 x_{2}+2 x_{3}+x_{4} \geq 4}{2 x_{1}+2 x_{3} \geq 1} \\
\\
\text { saturate } \frac{x_{1}}{x_{1}+x_{3} \geq 1} \\
\text { resolve } x_{3} \frac{2 \bar{x}_{1}+2 \bar{x}_{2}+2 \bar{x}_{3} \geq 3}{}
\end{array}>2 \bar{x}_{2} \geq 1
\end{aligned}
$$

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Trail $\rho=\left\{x_{1} \stackrel{\text { d }}{=} 0, x_{2} \stackrel{C_{1}}{=} 1, x_{3} \stackrel{C_{1}}{=} 1\right\} \Rightarrow$ Conflict with $C_{2}$
weaken $\left\{x_{2}, x_{4}\right\} \frac{2 x_{1}+2 x_{2}+2 x_{3}+x_{4} \geq 4}{2 x_{1}+2 x_{3} \geq 1}$

$$
\begin{aligned}
& \text { saturate } \frac{2 x_{1}+2 x_{3} \geq 1}{x_{1}+x_{3} \geq 1} \\
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\end{aligned}
$$

Negative slack - conflicting!

## Try Again to Reduce the Reason Constraint. . .

$$
\begin{aligned}
& C_{1} \doteq 2 x_{1}+2 x_{2}+2 x_{3}+x_{4} \geq 4 \\
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Negative slack - conflicting!
Backjump propagates to conflict without solver making any decisions
Done! Next conflict analysis will derive contradiction
(Or, in practice, terminate immediately at conflict without decisions)

## Reason Reduction Using Saturation [CK05]

## reduceSat $\left(C_{\text {reason }}, C_{\text {learn }}, \ell, \rho\right)$

1 while $\operatorname{slack}\left(\right.$ resolve $\left.\left(C_{\text {learn }}, C_{\text {reason }}, \ell\right) ; \rho\right) \geq 0$ do
$2 \quad \ell^{\prime} \leftarrow$ literal in $C_{\text {reason }} \backslash\{\ell\}$ not falsified by $\rho$;
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Why does this work?

- Slack is subadditive

$$
\operatorname{slack}(c \cdot C+d \cdot D ; \rho) \leq c \cdot \operatorname{slack}(C ; \rho)+d \cdot \operatorname{slack}(D ; \rho)
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- By invariant have $\operatorname{slack}\left(C_{\text {learn }} ; \rho\right)<0$
- Weakening leaves $\operatorname{slack}\left(C_{\text {reason }} ; \rho\right)$ unchanged
- Saturation decreases slack - hit 0 when max \#literals weakened


## Pseudo-Boolean Conflict Analysis Pseudocode

```
analyzePBconflict(\mathcal{D},\rho,\mp@subsup{C}{\mathrm{ confl }}{})
```

$1 C_{\text {learn }} \leftarrow C_{\text {confl }}$;
2 while $C_{\text {learn }}$ not asserting and $C_{\text {learn }} \neq \perp$ do
$3 \quad \ell \leftarrow$ literal assigned last on trail $\rho$;
if $\ell$ propagated and $\bar{\ell}$ occurs in $C_{\text {learn }}$ then
$C_{\text {reason }} \leftarrow$ reason $(\ell, \rho, \mathcal{D})$;
$C_{\text {reason }} \leftarrow$ reduceSat $\left(C_{\text {reason }}, C_{\text {learn }}, \ell, \rho\right)$;
$C_{\text {learn }} \leftarrow$ resolve $\left(C_{\text {learn }}, C_{\text {reason }}, \ell\right)$;
$C_{\text {learn }} \leftarrow$ saturate $\left(C_{\text {learn }}\right)$;
$\rho \leftarrow \rho \backslash\{\ell\} ;$
10 return $C_{\text {learn }}$;

Reduction of reason new compared to CDCL - otherwise the same Essentially conflict analysis used in SAT4J [LP10]

## Some Problems Compared to CDCL

- Compared to clauses harder to detect propagation for constraints like

$$
\sum_{i=1}^{n} x_{i} \geq n-1
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- Generalized resolution for general pseudo-Boolean constraints $\Rightarrow$ lots of lcm computations $\Rightarrow$ coefficient sizes can explode (expensive arithmetic)
- For CNF inputs, degenerates to resolution! $\Rightarrow$ CDCL but with super-expensive data structures


## The Cutting Planes Proof System

Cutting planes as defined in theory literature [CCT87] doesn't use saturation but instead division (a.k.a. Chvátal-Gomory cut)

$$
\text { Literal axioms } \overline{\ell_{i} \geq 0}
$$

Linear combination $\frac{\sum_{i} a_{i} \ell_{i} \geq A \quad \sum_{i} b_{i} \ell_{i} \geq B}{\sum_{i}\left(c_{A} a_{i}+c_{B} b_{i}\right) \ell_{i} \geq c_{A} A+c_{B} B}$
Division $\frac{\sum_{i} a_{i} \ell_{i} \geq A}{\sum_{i}\left\lceil a_{i} / c\right\rceil \ell_{i} \geq\lceil A / c\rceil}$

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- Cutting planes with division implicationally complete
- Cutting planes with saturation is not $\left[\mathrm{VEG}^{+} 18\right]$
- Can division yield stronger conflict analysis?


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$$
\text { Division } \frac{\sum_{i} a_{i} \ell_{i} \geq A}{\sum_{i}\left\lceil a_{i} / c\right\rceil \ell_{i} \geq\lceil A / c\rceil}
$$

- Cutting planes with division implicationally complete
- Cutting planes with saturation is not $\left[\mathrm{VEG}^{+} 18\right]$
- Can division yield stronger conflict analysis? (Used for integer linear programming in CutSat [JdM13])


## Using Division to Reduce the Reason

$$
\begin{aligned}
& C_{1} \doteq 2 x_{1}+2 x_{2}+2 x_{3}+x_{4} \geq 4 \\
& C_{2} \doteq 2 \bar{x}_{1}+2 \bar{x}_{2}+2 \bar{x}_{3} \geq 3
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Trail $\rho=\left\{x_{1} \stackrel{\text { d }}{=} 0, x_{2} \stackrel{C_{1}}{=} 1, x_{3} \stackrel{C_{1}}{=} 1\right\} \Rightarrow$ Conflict with $C_{2}$

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weaken $x_{4} \frac{2 x_{1}+2 x_{2}+2 x_{3}+x_{4} \geq 4}{2 x_{1}+2 x_{2}+2 x_{3} \geq 3}$
divide by $22 x_{1}+2 x_{2}+2 x_{3} \geq 3$

$$
\text { resolve } x_{3} \frac{x_{1}+x_{2}+x_{3} \geq 2}{} \quad 2 \bar{x}_{1}+2 \bar{x}_{2}+2 \bar{x}_{3} \geq 3
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$$
\text { resolve } x_{3} \frac{x_{1}+x_{2}+x_{3} \geq 2}{} \quad 2 \bar{x}_{1}+2 \bar{x}_{2}+2 \bar{x}_{3} \geq 3
$$

Terminate immediately!

## Reason Reduction Using Division [EN18]

## reduceDiv $\left(C_{\text {reason }}, C_{\text {learn }}, \ell, \rho\right)$

$1 c \leftarrow \operatorname{coeff}\left(C_{\text {reason }}, \ell\right)$;
2 while $\operatorname{slack}\left(\right.$ resolve $\left(C_{\text {learn }}\right.$, divide $\left.\left.\left(C_{\text {reason }}, c\right), \ell\right) ; \rho\right) \geq 0$ do
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- Slack same after weakening $\Rightarrow$ always $0 \leq \operatorname{slack}\left(C_{\text {reason }} ; \rho\right)<c$
- After max \#weakenings have $0 \leq \operatorname{slack}\left(\operatorname{divide}\left(C_{\text {reason }}, c\right) ; \rho\right)<1$


## Division vs. Saturation

- Higher conflict speed when PB reasoning doesn't help [EN18]
- Seems to perform better when PB reasoning crucial [EGNV18]
- Keeps coefficients small - can (often) do fixed-precision arithmetic
- But Sat4j still better for some circuit verification problems [LBD $\left.{ }^{+} 20\right]$
- And still equally hard to detect propagation
- Also, still degenerates to resolution for CNF inputs
- Sometimes very poor performance even on infeasible 0-1 LPs!


## Other PB Rules I: Cardinality Constraint Reduction

Given PB constraint

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## Cardinality constraint reduction rule

$$
\frac{\sum_{i} a_{i} \ell_{i} \geq A}{\sum_{i: a_{i}>0} \ell_{i} \geq T} T=\min \left\{|I|: I \subseteq[n], \sum_{i \in I} a_{i} \geq A\right\}
$$

Can be simulated with weakening + division

## Other PB Rules II: Strengthening

Strengthening by example:

- Set $x=0$ and propagate on constraints

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x+y \geq 1 \quad x+z \geq 1 \quad y+z \geq 1
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Strengthening rule (imported by [DG02] from operations research)

- Suppose $\ell=0 \Rightarrow \sum_{i} a_{i} \ell_{i} \geq A$ oversatisfied by amount $K$
- Then can deduce $K \ell+\sum_{i} a_{i} \ell_{i} \geq A+K$


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In theory, can recover from bad encodings (e.g., CNF)
In practice, seems inefficient and hard to get to work...

## Other PB Rules III: "Fusion Resolution"

Suppose have constraints

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But only get from resolution

$$
6 y+4 z+2 w \geq 4
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But only get from resolution + saturation

$$
4 y+4 z+2 w \geq 4
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But only get from resolution + saturation + division

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"Fusion resolution" [Goc17]

$$
\frac{a \ell+\sum_{i} b_{i} \ell_{i} \geq B \quad a \bar{\ell}+\sum_{i} b_{i} \ell_{i} \geq B^{\prime}}{\sum_{i} b_{i} \ell_{i} \geq \min \left\{B, B^{\prime}\right\}}
$$

No obvious way for cutting planes to immediately derive this Shows up in some tricky benchmarks in [EGNV18]

## Some PB Solving Challenges I: Input Format

(1) CNF: PB solvers degenerate to CDCL for CNF inputs - how to harness power of cutting planes in this setting?

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- Work on addressing this in [DGN21]
(3) Preprocessing/presolving: Important in SAT solving and integer linear programming, but not done in PB solvers - why?
- Follow up on preliminary work on PB preprocessing in [MLM09]?
- Use presolver PaPILO [PaP] from mixed integer linear programming (MIP) solver SCIP [SCI]?


## Some PB Solving Challenges II: Conflict Analysis

(1) Many more degrees of freedom than in CDCL, e.g.:

- Choice of Boolean rule (division, saturation, or combination?)
- Learn general PB constraints or more limited form?
- How far to backjump when learned constraint is asserting at several levels?
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(2) How to assess quality of learned constraints?
(3) Theoretical potential \& limitations poorly understood [VEG ${ }^{+}$18]
- Separations in deductive power between different methods of pseudo-Boolean reasoning?
- In particular, is division-based reasoning stronger than saturation-based reasoning? [GNY19]


## Some References for Further Reading (and Watching)

## Handbook of Satisfiability [BHvMW21]

- Chapter 7: Proof Complexity and SAT Solving
- Chapter 23: MaxSAT, Hard and Soft Constraints
- Chapter 24: Maximum Satisfiability
- Chapter 28: Pseudo-Boolean and Cardinality Constraints


## Video tutorials on pseudo-Boolean solving

From the Satisfiability: Theory, Practice, and
 Beyond program at UC Berkeley in spring 2021 https://tinyurl.com/PBSATtutorial

## Summing up

- Pseudo-Boolean framework expressive and powerful
- Can be approached using successful conflict-driven paradigm from SAT solving
- In theory, potential for exponential increase in performance
- In practice, some highly nontrivial challenges regarding
- Algorithm design
- Efficient implementation
- Theoretical understanding
- But maybe also quite a bit of low-hanging fruit?
- And in any case lots of fun questions to work on! © (Potentially also for BSc or MSc thesis projects)


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Thank you for your attention!

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